

Philippines Capital Markets Forum

23 June 2015 • Hong Kong

FinanceAsia

Philippines Capital Markets Forum June 23rd, 2015 JW Marriott | Hong Kong

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08:00 Registration and refreshments

09:00 FinanceAsia's welcome

09:10 Official Opening Address

The Philippines today

Confirmed speaker

Hon. Cesar V. Purisima, *Secretary of Finance, Government of the Philippines*

09:30 *Keynote Panel discussion*

Mapping economic growth, risks and the regulatory landscape

- The macroeconomic environment
- Impact of US interest rates
- Corporate and Sovereign financing requirements
- Impact of Basel III

Moderator:

Alison Tudor-Ackroyd, *Editor, FinanceAsia*

Panelists

Roberto Tan, *Treasurer of the Philippines, Bureau of the Treasury*

Jose T. Sio, *Executive Vice President & Chief Financial Officer, SM Investments*

John Eric T. Francia, *Managing Director, Ayala Corporation*

Emilio S. Neri Jr., *Lead Economist, Bank of the Philippines Islands*

10:00 *Panel discussion*

Accessing the energy and infrastructure opportunities

- The corporates presenting the biggest opportunities
- Peso Vs dollar debt
- Mitigating investor risk
- The debt product of choice – where will Philippine companies be raising debt in the next 18 months

Moderator:

Manuel Z. Gonzalez, *Partner, Martinez Vergara Gonzalez & Serrano*

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Panelists:

Cosette Canilao, *Executive Director, PPP Center*

John Eric T. Francia, *Managing Director, Ayala Corporation*

Apurv Choudhary, *Investment Director Infrastructure, Eastspring*

Mic Kang, *Vice President, Senior Analyst, Infrastructure Finance Group, Moody's*

10:45 **Networking break**

11:15 Keynote speech

What the AEC really means for the Philippines capital markets

Roberto Tan, *Treasurer of the Philippines, Bureau of the Treasury*

11:30 Panel discussion

Opening up the bond market

- Which sectors will see the most activity
- Corporate and sovereign financing requirements
- Growth of the secondary markets
- Covenants and restrictions

Moderator:

Johanna D. Chua, *Head of Asia Economics and Market Analysis, Citi Asia*

Panelists:

Brad Gibson, *Portfolio Manager, Asia-Pacific Fixed Income, AllianceBernstein*

Rafael J. Consing Jr. *Vice President for Finance and Treasurer, ICTSI*

Deanno J. Basas, *Investment Director & Portfolio Manager, Fixed Income, ATR Asset Management*

12:15 Panel discussion

The Philippines – Asia's M&A destination

- Consumer Vs financial – which sectors will see the most activity
- Policy and regulation – what are the key drivers behind the growth
- How will tomorrow's acquisition be funded

Moderator:

Chunshak Chan, *Global Head of Research of M&A and Financial Sponsors, Dealogic*

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Panelists:

Agustin R. Montilla, *Partner*, **Romulo Mabanta Buenaventura Sayoc & de los Angeles**
Sophia Cheng, *Chief Investment Officer*, **Cathay Financial Holdings**

12:45 **Networking lunch**

14:00 Keynote speech

What next for the Philippine corporate

Roel Refran, *Chief Operating Officer*, **Philippines Stock Exchange**

14:15 Panel discussion

Developments in the Philippine equity market

- Is there enough liquidity to warrant dual listing
- Improving corporate governance
- The rise of the Small and Mid-cap companies
- Undocumented block trades and when to use

Moderator:

Roel Refran, *Chief Operating Officer*, **Philippines Stock Exchange**

Panelists:

Reggie Cariaso, *Senior Vice President and Head of Equity Capital Markets*, **BPI Capital Corporation**

James Grandolfo, *Partner*, **Milbank**

Alvin Lao, *Chief Financial Officer*, **D&L Industries**

Aldrin M. Cerrado, *Chief Financial Officer*, **ABS-CBN Corporation**

Philip Hagedorn, *Investment Director & Portfolio Manager, Equities*, **ATR Asset Management**

15:15 **Networking break**

15:45 Panel discussion

The role of private equity in tomorrow's markets

- Investor appetite – Local Vs International.
- In a capital rich economy, who's in the equity market
- Pre- IPO. How selling equity can benefit the Small and Mid-cap companies
- Comparables for international funds

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Moderator:

James Grandolfo, *Partner, Milbank*

Panelists:

Manuel Z. Gonzalez, *Partner, Martinez Vergara Gonzalez & Serrano*

Tucker M. Highfield, *Head of Equity Syndicate for non-Japan Asia, Credit Suisse*

Nori Poblador, *Partner, Navegar*

Sebastien Guillaud, *Co-Founder & Managing Partner, Hera Capital*

16:30

Panel discussion

Interactive Q&A with some of Asia's major investors into the Philippines

- What is making the Philippines attractive to investors
- Where are we seeing the most amount of investors
- How are Filipino corporations identifying key business partners

Moderator:

Simon R. Paterno, *Head of Financial Products and Services Group, Bank of the Philippines*

Panelists:

Jalil Rasheed, *Investment Director, Head of Singapore Office, Invesco*

Honyu Fung, *Senior Portfolio Manager, AXA Investment Managers*

17:00

End of Forum & Cocktail Reception

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